

Chapter 5

Changing Climate and Outbreaks of Forest Pest Insects in a Cold Northern Country, Finland

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Abstract Pest insect population dynamics are species specific and complex due to nonlinearities and interactions among different trophic levels. Consequently, the impacts of climate change on pests are also species specific and they are often difficult to predict. However, there are some clear examples of increasing forest pest risks due to a warming climate. The damage caused by the Eurasian spruce bark beetle has recently increased in Finland as a consequence of more frequent storm damage and longer growing seasons. In a warming climate, timely salvage and sanitation cuttings will be needed to guarantee the sustainability of the forestry. Several defoliating pests overwinter in the egg stage. Warmer winters may not kill the eggs and, therefore, the incidence of outbreaks is predicted to increase in the northern and continental areas. The most important societal implications will be due to Geometrids attacking subarctic mountain birch forests. Together with heavy reindeer grazing, Geometrids reduce the resilience of the ecosystem and they are threatening the sustainability of local livelihoods.

5.1 Introduction

In the Boreal zone, insects have had an essential role in the succession dynamics and in starting the succession process again in natural forests. However, in northern Europe the forests have been under intensive forestry for a long time. This has fragmented the landscape structure (Kouki et al. 2001), so that large and extensive insect outbreaks have occurred only rarely. The effects of changing climate on the population dynamics of insect pests are complex and species specific, and only some species are projected to increase in a warming climate (Björkman and Niemelä 2015).

Major pest insects are rare most of the time but they cause damage every now and then. For example, the plot level probability of pine sawfly outbreaks occurring at

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least once in 20 years varied from about 10% in the most fertile site types to 30–40% in sub-xeric to xeric pine stands (Nevalainen et al. 2015).

Insect outbreaks can be classified into different types based on the population dynamics involved (Berryman et al. 1987):

- (A) Regularly cyclic outbreaks: in northern Europe the Geometrid moths (*Epirrita autumnata*, *Operophtera brumata*) that defoliate mountain birches belong to this type (Haukioja et al. 1988).
- (B) Eruptive outbreaks occur at irregular intervals. They may be triggered by specific environmental conditions (e.g. drought) and individual outbreaks are short. Pine sawflies (*Neodiprion sertifer*, *Diprion pini*) exemplify this type (Hanski 1987; Juutinen 1967). Another pest that has eruptive outbreaks is the European spruce bark beetle (*Ips typographus*), which is mainly regulated by resource availability (Økland and Bjørnstad 2006).
- (C) Sustained outbreaks that may last for several years also occur at irregular intervals and they are triggered by environmental conditions. Although these kinds of outbreaks are rare in northern Europe, a recent example can be found in the damage caused by the large web-spinning sawfly (*Acantholyda posticalis*) in Finland and in Estonia (Pouttu and Silver 2016; Voolma et al. 2009).

A common feature to all outbreak types is that there is a difference of several orders of magnitude in insect densities during the low density (endemic) phase versus the outbreak (epidemic) phase (Berryman et al. 1987; Hanski 1987). Thus, the increase phase from endemic to epidemic densities requires normally at least 2 to 4 years, during which the environmental conditions must remain suitable for rapid population growth.

The climatic conditions in the boreal zone of northern Europe show high year to year variability. This variability can interact with other factors affecting the population dynamics of forest pest insects (Neuvonen and Virtanen 2015). Recent patterns in the outbreaks of the forest pests in relation to recent climatic changes are reviewed and discussed in this chapter.

5.2 The Life Cycles of Pest Insects in Relation to Recent Climate Change in Finland

Pest insects have complex life cycles and life stages. They live in a variety of microhabitats that experiencing very different climatic conditions. Consequently, considering the variable responses of different life stages to changing climate is essential to understand the impacts of climate change on pests (Kingsolver et al. 2011). Many of the forest defoliators in the Boreal zone overwinter in the egg stage and feed on early season foliage (Hunter 1991). The climatological winters (temperatures <0 °C) last several months in northern areas, experiencing occasionally extreme temperatures that are much lower than seasonal averages. These factors have important consequences for insect pests and for other ecological processes (Neuvonen et al. 1999; Williams et al. 2014).

Extremely cold temperatures can kill eggs that are overwintering in the canopy (Austarå 1971; Nilssen and Tenow 1990). Consequently, higher winter minimum temperatures will increase the outbreak risks of pest species overwintering as eggs (Virtanen et al. 1996; Virtanen et al. 1998), but may not affect pests overwintering in the soil. The latter are normally protected by insulating snow cover and are not so sensitive to variations in air temperatures (Virtanen and Neuvonen 1999a).

The annual mean temperature in Finland has risen by a total of 2.3 °C from the mid-nineteenth century to the present (i.e. 0.14 °C per decade) (Mikkonen et al. 2015). The largest warming has been observed in winter temperatures. The spring (March–May) has also warmed more than the annual average, but during the summer months (i.e. during the time when most forest pests are actively feeding) there has been only very little or no warming (Mikkonen et al. 2015). The warming has not been even. For example, between the 1940s and the 1960s the climate did not warm (Mikkonen et al. 2015), but from the end of the 1960s onwards the mean daily temperatures have warmed on average by 0.3 °C per decade (Aalto et al. 2016).

The average temperature sums have increased by about 20% during the past 20 years and the incidence of storm damage has also increased during the last decade. This has increased the risk of spruce bark beetle damage, especially in southern Finland (Viiri and Neuvonen 2016). Given that the temperature during the summer months (June–August) has not increased much (Mikkonen et al. 2015; Neuvonen and Viiri 2015), the increase in temperature sums is mainly due to increases in spring and autumn temperatures.

When evaluating the potential impacts of climate change on forest pest insects, the following should be kept in mind:

- (1) Forest insect pests do not generally experience the weather and climatic conditions recorded at weather stations. The effects of microclimates should be considered when estimating the ecological impacts of climate change (Daly et al. 2010; Potter et al. 2013). GIS techniques can be used when estimating the values of target variables between or around the weather stations (Virtanen et al. 1998).
- (2) The inter-annual variability of temperatures in northern areas is very large. For example, in Finland the range of variation in monthly mean temperatures within a decade is 10–15 °C during winter and about 5 °C during summer (Neuvonen and Viiri 2015). This variation is about an order of magnitude larger than the observed or projected decadal trends in temperatures.

5.3 Birch Defoliators

Cyclic outbreaks (8–11 year intervals) of defoliating Geometrids (*E. autumnata*, *O. brumata*) are typical for the mountain birch forests of north western Europe (Babst et al. 2010; Tenow 1972). In Finnish Lapland, the climate is more continental than in northern Sweden and Norway (Neuvonen et al. 2005), and low winter temperatures have historically reduced the regularity of outbreaks (Neuvonen et al. 1999).



Fig. 5.1 Autumnal moth larvae have defoliated mountain birch forest in northern Sweden, affecting ecosystem services, local livelihoods, and the touristic value of the landscape (Photograph by Seppo Neuvonen)

The intensity of the peaks has varied considerably. The largest outbreaks have killed hundreds of square kilometres of birch forest (Seppälä and Rastas 1980). They can have devastating effects on ecosystem services and the condition of reindeer pastures (Biuw et al. 2014; Jepsen et al. 2013) (Fig. 5.1). Due to warmer winters that are not capable of killing the overwintering eggs, the incidence of outbreaks is predicted to increase in future in the continental areas of northern Europe (Ammunét et al. 2012; Virtanen et al. 1998). The number of defoliation years has increased because outbreaks of these two species have followed each other (Klemola et al. 2008).

The largest and most devastating outbreak was that of the mid-1960s in Utsjoki (the northernmost municipality in Finland), which changed very large areas of mountain birch woodland to secondary Tundra due to low recovery under heavy reindeer grazing pressure (Chapin et al. 2004a; Kallio and Lehtonen 1973). In the mid-1990s, the more southern parts of Finnish Lapland experienced birch defoliation, where old birches were attacked mainly at higher altitudes (Ruohomäki et al. 1997). In 2004–2005, mountain birch forests in Enontekiö (NW Finnish Lapland) experienced heavy defoliation but the birch forests apparently recovered quite well during the subsequent years (Kopisto et al. 2008).

The first recorded outbreak of Winter moth (*O. brumata*) in Finnish Lapland was at the start of this century (Jepsen et al. 2008). It caused serious defoliation of birch in a 400 km² area in Kaldoaivi wilderness area in Utsjoki during 2006–2008 (Jepsen

et al. 2009; Santonen 2011). There was no refoliation after this outbreak and dwarf shrubs were also destroyed in the ground layer. This caused extensive changes in ecosystem functions (Biuw et al. 2014) and societal impacts since reindeer pastures were damaged in large areas. This risked the sustainability of local livelihoods (Chapin et al. 2004b; Lempa et al. 2005).

5.4 Pine Defoliators

In northern Europe, the most common defoliating insects on Scots pine are *N. sertifer*, *D. pini* and *Bupalus piniarius*. Outbreaks typically occur in graded sandy soils; that is, on drier and less fertile forest sites (Larsson and Tenow 1984; Nevalainen et al. 2015). Regional *N. sertifer* epidemics have occurred every 10–20 years in southern Finland and this has caused the defoliation of large areas (Juutinen 1967). Although *N. sertifer* damage may look serious, forests typically recover because new shoots remain undamaged. Outbreaks occur at irregular intervals and normally they only last 2–3 years (Hanski 1987; Soubeyrand et al. 2010). The outbreaks end due to a virus disease of the pest and/or increased parasitism (Juutinen 1982; Olofsson 1987). Earlier, it was common to use biological control (Nucleopolyhedrosis virus) against *N. sertifer* (Juutinen 1982), but this virus is no longer allowed to be marketed in the EU.

Females of *N. sertifer* lay eggs into needles, where the eggs overwinter predisposed to low winter temperatures. The eggs can stand -36°C in mid-winter (Austarå 1971). Colder winter temperatures than this have been common in northern and eastern Finland, which has meant that outbreaks have been rare in these areas (Virtanen et al. 1996). An exceptional case is the *N. sertifer* damage at pine tree line areas in Saariselkä (Finnish Lapland) (Niemelä et al. 1987) where the eggs survive at higher altitudes due to strong temperature inversions in winter.

Normally the common pine sawfly (*D. pini*) causes more local, more irregular and more serious damage because the larvae gnaw all needle classes at the end of summer. If damage continues several years in the same area, then the mortality of trees increase and other pests such as bark beetles attack the trees (Annala et al. 1999). In Finland, the outbreaks of *D. pini* have been less common than those of *N. sertifer*, but during 1997–2000 there was an exceptionally large outbreak of *D. pini* in the central parts of the country (Nevalainen et al. 2010). A rough estimate was that pine forests experienced damage in an area of 500,000 ha, from which 200,000 ha had moderate to heavy damage (Varama and Niemelä 2001). The causes of this outbreak remain unknown.

It has been predicted that the outbreak range of *N. sertifer* will expand in eastern and northern Finland if winter minimum temperatures increase (Virtanen et al. 1996). However, this prediction does not apply to *D. pini*, which overwinters as cocoons in the soil, protected from cold temperatures by the snow cover. Furthermore, clear predictions about the population dynamics of pine sawflies in a changing climate might be impossible because the mortality rates are strongly affected by predation by small mammals (Hanski and Parviainen 1985), and the population dynamics of small mammals are complex and rather unpredictable.

Fig. 5.2 Spruce bark beetles have first reproduced in storm damaged spruce trees (foreground), and during the following summer they have attacked and killed standing spruces (Photograph by Seppo Neuvonen)



5.5 Spruce Pests

Spruce bark beetle, *Ips typographus* L, is the most severe pest on Norway spruce in Eurasia. It has caused remarkable forest damage in many European countries (Schelhaas et al. 2003). In Finland, spruce bark beetle damage has been at low level when compared to the other Nordic countries. However, from the year 2010 onwards, outbreaks of *I. typographus* and other bark beetles attacking spruce have increased in southern Finland. In summer 2010, thunder storms caused damage in large areas of central and eastern Finland. Parts of damaged trees remained in forest, which contributed to the growth of the population level (Viiri et al. 2011). Summer 2010 was also hot and dry in large areas of southern Finland, which lowered the resistance of spruce trees and predisposed them to bark beetle damage (Fig. 5.2).

Spruce bark beetle successfully breeds in fresh logged Norway spruce timber and windblown trees (Eriksson et al. 2008). It can attack healthy trees when the population level is high (Økland and Bjørnstad 2006). The risk of consequential tree deaths will increase considerably when the amount of windblown trees increases (Eriksson et al. 2007). Old growth forests, warm forest edges, fresh clear-cut borders and dry sites are especially vulnerable to damage.

The second generation of spruce bark beetle was noticed for the first time in Finland in 2010 (Pouttu and Annala 2010). The development of the second generation remained mainly at larval and pupal stages, which cannot normally survive the winters in Finland (Annala 1969). Even though the bark beetle population size did not grow with new overwintering adults, more damage was caused by extra attacks on living trees. In addition, in southern Sweden there were observations of the development of two generations of spruce bark beetle after the Gudrun storm in 2005 (Långström et al. 2009).

The warming climate has made conditions more favourable to spruce bark beetle in the northern part of Europe (Økland et al. 2015). Longer growth periods and increased temperature sums have enabled the development of more sister broods and even the development of the second generation in some summers (Neuvonen et al. 2016; Wermelinger and Seifert 1999; Öhrn et al. 2014). Shorter periods of frozen ground and thunder-storms in the summertime have increased the amount of dead wood in the forests, which favours breeding bark beetles (Eriksson et al. 2007). Pheromone monitoring started in 2012 and it has shown that population levels have been at epidemic level since 2013 in many locations in southern Finland (Neuvonen et al. 2016).

5.6 Conclusions and Future Prospects

There are several sources of uncertainty when the impacts of climate change on pest insect outbreaks are predicted. First, the different global climate models and alternative emission scenarios produce large variation in predicted climatic outcomes (Jönsson and Barring 2011; Ruosteenoja et al. 2016). Downscaling to regional and local levels and to microclimates brings more uncertainty to what will happen in the specific microhabitats where the pest insects are living (Neuvonen and Virtanen 2015; Potter et al. 2013).

Other types of uncertainty arise from the complexity on pest insect population dynamics. These are species specific, and include nonlinearities and time-delays, which may lead into chaotic dynamics (May 1976). Further complexities arise from the interactions among different trophic levels and the indirect effects of climate change via natural enemies (Davis et al. 1998; Virtanen and Neuvonen 1999b).

Given the difficulty in predicting climate change and its impact on insect outbreaks, the focus here is only on two systems where pests have the most important societal implications.

Geometrids Attacking Subarctic Mountain Birch Forests When multiple stressors like moth outbreaks and heavy reindeer grazing (Biuw et al. 2014; Tenow et al. 2005) reduce the resilience of the ecosystem, the changes can be drastic and almost irreversible (Chapin et al. 2004b). Reduced reindeer densities and changes in the seasonal patterns of grazing (pasture rotation) will be necessary for better sustainability of reindeer herding (Wielgolaski et al. 2005).

Bark Beetles Attacking Norway Spruce The risk of bark beetle outbreaks will probably remain high in southern Finland in a warming climate (Viiri and Neuvonen 2016). The most efficient way to control spruce bark beetle damage is to remove damaged and attacked trees from forest before new progenies emerge (Stadelmann et al. 2013). In a warming climate, the reduction of spruce bark beetle risks with management actions (timely salvage and sanitation cuttings) is urgently required to guarantee the sustainability of forestry, especially because of the high economic importance of Norway spruce. Continuous monitoring of population levels and phenological surveys are needed for accurate risk estimates and as a basis for timely advice to forest owners about the best management practices (Viiri and Neuvonen 2016). Logging of trees that are windblown at summertime will be more urgent because the swarming time of spruce bark beetles is longer than it used to be (Neuvonen and Viiri 2015; Öhrn et al. 2014).

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