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1 **Infection with foliar pathogenic fungi does not alter the receptivity of**
2 **Norway spruce seedlings to ectomycorrhizal fungi**

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11

12 **Abstract**

13 **Aims:** We studied whether the induction of defence against foliar pathogens affects the interaction
14 of Norway spruce (*Picea abies*) with ectomycorrhizal fungi (EMF) and whether the response differs
15 between seedlings originating from families showing variable growth performance in long-term
16 trials.

17 **Methods:** The shoots were inoculated with *Botrytis cinerea* and *Gibberella avenacea*. The roots
18 were simultaneously inoculated with sieved humus to provide the EMF inoculum. The severity of
19 the pathogenic infection was based on the amount of damage and induced production of condensed
20 tannins in the needles.

21 **Results:** EMF richness and colonisation were not affected by the pathogens and were also identical
22 between the fast- and slow-growing seedlings. The fast-growing seedlings were more vulnerable to
23 the pathogens; however, the constitutive level of condensed tannins in the needles did not correlate
24 with their susceptibility to either the pathogenic or symbiotic fungi. *G. avenacea* induced a
25 marginally greater production of condensed tannins in the slow-growing seedlings, which was
26 linked to a slight reduction in EMF richness and less needle damage after wintering.

27 **Conclusions:** Our results suggest that there are differences in resource allocation strategies between
28 the fast- and slow-growing spruce families, which may indicate the presence of underlying host
29 effects that regulate interactions with associated fungi.

30 **Introduction**

31 As sessile organisms, coniferous trees rely on both constitutive and induced defence mechanisms
32 against phytopathogenic microbes (Bonello et al. 2006). Many necrotising fungal pathogens infect
33 container seedlings of Norway spruce (*Picea abies* (L.) Karst.), and a primary risk both during the
34 growing period and after winter storage in frost is the common spruce pathogen *Botrytis cinerea*
35 Pers. (teleomorph *Botryotinia fuckeliana* (de Bary) Whetzel), which is the cause of grey mould
36 disease (Petäistö et al. 2004; Petäistö 2006). *Fusarium* (anamorphic *Gibberella*) species are also
37 widely distributed and cause damping-off and root rot diseases in nurseries (Hansen and Hamm
38 1988; Lilja et al. 1992) and infect the foliage of spruce saplings, resulting in needle death (Petäistö
39 et al. 2012).

40 Damage by necrotising microbial attackers can lead to unspecific and comprehensive systemic
41 responses distant to the actual location of damage and further primes defence reactions upon a
42 second challenge (Becker and Conrath 2007). Systemic signals may be bidirectional as reported for
43 the Austrian pine (*Pinus nigra* Arnold) (Blodgett et al. 2007) and asymmetric in time (Eyles et al.
44 2010). Moreover, the microbe induced systemic resistance may interfere with the mutualistic plant-
45 microbe interactions in distal organs (Román et al. 2011; van Dam and Heil 2011) and may render
46 the host even more vulnerable to other enemies (Heil and Baldwin 2002).

47 Both local and induced resistance have been reported in Norway spruce after infection with
48 pathogenic fungi (Christiansen et al. 1999; Krokene et al. 2001; Swedjemark et al. 2007; Fossdal et
49 al. 2012b; Nagy and Fossdal 2013) and beneficial microbes, such as ectomycorrhizal fungi (EMF)
50 and mycorrhiza helper bacteria (Sampangi et al. 1986; Lehr et al. 2007; Likar and Regvar 2008;
51 Nagy and Fossdal 2013) since also infection with mutualistic fungi suppresses the immune system
52 of the host (Adomas et al. 2008; Heller et al. 2008; Nagy and Fossdal 2013). The resistance
53 activation caused by pathogens may cause conflicting effects on fungal symbiosis with plants (van
54 Dam and Heil 2011) depending on the symbiotic tissue (Blodgett et al. 2007) and the defence
55 pathway it activates (de Román et al. 2011; Pfabel et al. 2012 etc.). Infecting fungi can produce
56 phytohormones or induce the hormone production of the host plant (Robert-Seilaniantz et al. 2011).
57 Infection with a necrotising fungus may activate the jasmonic acid and ethylene-based broad-
58 spectrum nonspecific resistance, which may have positive effects on biotrophic associations such as
59 the mycorrhizal colonization because jasmonic acid may suppress the endogenous salicylic acid -
60 mediated biotroph-specific defence (van Dam and Heil 2011). Moreover, salicylic acid seems to
61 support the production of cytokinins and gibberellins, and to antagonize auxin biosynthesis in

62 angiosperms , and this crosstalk of plant hormones shapes the physiological outcome of the
63 pathogenic attack (Robert-Seilaniantz et al. 2011).

64 One important group of defensive phenolic substances are condensed tannins (proanthocyanidins),
65 which are abundant in Norway spruce. These compounds are formed during the last step of
66 flavonoid biosynthesis and function both in constitutive and induced defence. Condensed tannins
67 form the major component of phenolics in needle mesophyll cells of Norway spruce (Soukupová et
68 al. 2000) and different types of tannins inhibit the growth of several fungi and bacteria in pure
69 culture (Kraus et al. 2003). They also appear to function as regulators of the fungal interactions of
70 foliage, as reported from Fremont cottonwood (*Populus fremontii* S. Wats.) (Bailey et al. 2005) and
71 Norway spruce (Rajala et al. 2014). The basal content of condensed tannins in trees is heritable;
72 therefore, the genotype explains much of the intraspecific variation in the concentration of
73 condensed tannins and other phenolic compounds, such as flavonoids (Mansfield et al. 1999;
74 Lamhamedi et al. 2000; Evensen et al. 2000; Schweitzer et al. 2008; Henery 2008). Furthermore,
75 the concentration of condensed tannins also varies depending on the organ, and the concentration is
76 more adaptive in shoots and leaves compared to roots, where it is relatively stable (Kosola et al.
77 2006). Upon infection with fungal pathogens the phenolic biosynthesis is induced (Likar and
78 Regvar 2008) and the accumulation of e.g. catechins, the building blocks of condensed tannins, has
79 been reported in Norway spruce (Evensen et al. 2000). These simple phenolics are gradually
80 converted to tannins and other insoluble polymers during an induced phenolic response (Brignolas
81 et al. 1995; Evensen et al. 2000).

82 Plant-mediated interactions between the above- and below-ground communities of microbes have
83 been identified with angiosperms (de Román et al. 2011) and grasses (Mack and Rudgers 2008).
84 Recently, we found a slight negative correlation between the abundance of fungal needle
85 endophytes and the EMF richness of Norway spruce roots (Rajala et al. 2013). Also previously we
86 have observed opposite relationships between the growth rates of 14-yr-old Norway spruce clones
87 and the root and shoot associated fungal communities, such that the fast-growing spruces had higher
88 EMF diversity (Korkama et al. 2006) but possessed significantly less saprotrophic needle
89 endophytes (Korkama-Rajala et al. 2008) than the slow-growing spruces of equal age. However,
90 based on our most recent studies, the ability to form ectomycorrhizas does not differ between the
91 equally sized young spruce seedlings showing fast and slow growth performance later during their
92 life span (Velmala et al. 2014). The associated fungi may cause trade-offs between growth,
93 differentiation processes, and transferred resources as they bind host photosynthesised carbon and
94 nutrients in the environment of limited resources (Herms and Mattson 1992). We have observed

95 some differences in resource allocation between seedlings of fast- and slow-growing Norway spruce
96 origins (Velmala et al. 2014), and there might be differing needs of resource allocation between
97 growth and defence of these contrasting seed families. The positive relationship observed between
98 growth rate and the EMF richness of Norway spruce (Korkama et al. 2006) may be a result of
99 genetically different use of resources or varying responses to fungal infection. The cause of
100 differing EMF communities could also lie in the genetic susceptibility to pathogens, as it was
101 shown that the genetic resistance/susceptibility to herbivory affected the EMF community structures
102 of pinyon pines (*Pinus edulis* Engelm) (Sthultz et al. 2009).

103 To the best of our knowledge, no previous studies have addressed whether the induction of foliar
104 defences in conifers extends to the roots and affects root-associated EMF symbiosis. Host-fungal
105 relations may alter defence metabolism and may thereby affect tree resource allocation and further
106 interfere with other plant-microbe associations. Furthermore, the observed differences in the
107 associated fungal communities of seedlings with fast and slow growth during the later
108 developmental stage could reflect differences in the interactions between distant fungal
109 communities, including pathogens.

110 In our glasshouse experiment, we investigated whether the induction of foliar defences affect the
111 ectomycorrhizal colonization and richness of Norway spruce. Therefore, two types of seedlings
112 differing in long-term growth performance were infected with two necrotising fungal pathogens, *B.*
113 *cinerea* and *Gibberella avenacea* R.J. Cook (Synonym: *Fusarium avenaceum* (Fr.) Sacc.). The
114 experiment was designed to measure the responses of three well growing and three poorly growing
115 Norway spruce seed families before any differences in growth rates are visible. We hypothesise that
116 pathogen-induced stress will affect the ectomycorrhizal colonization and the EMF richness of
117 Norway spruce and that the EMF richness is lower in seedlings that are either more resistant to
118 fungal infection and thus foliar pathogens or show stronger induced responses to pathogenic
119 infection. Moreover, we postulate that genetically different Norway spruce seedlings vary in their
120 susceptibility to foliar pathogens and that the susceptibility to all fungal infections is higher in the
121 fast-growing seedling. We propose that there will be differences in the carbon allocation as a
122 response to pathogens and that the accumulation of condensed tannins varies in the needles after
123 foliar infection in genetically different seedlings.

124 **Materials and methods**

125 **Plant and fungal materials**

126 The study was performed in the Suonenjoki nursery (62.625N, 27.122E) in eastern Finland with
127 seven Norway spruce seed families from which three were classified as fast-growing (good and
128 excellent growth) and three as slow-growing (stunted) families in long-term field trials (seed origins
129 as in Velmala et al. 2014). The seventh spruce family represented seed-orchard-seeds used in forest
130 regeneration in southern Finland (Online resource1 Table ESM1). In April 2011, the spruce seeds
131 were germinated in nursery containers on unfertilised light sphagnum peat PP03 (Kekkilä, Vantaa,
132 Finland) in a glasshouse. After six weeks, these seedlings were inoculated by transplantation into
133 Plantek-81F containers (cell vol 85 cm³) (BCC, Säkylä, Finland) filled with sieved forest humus
134 layer, which acted as a natural source of EMF inoculum. The humus was excavated from the
135 uppermost layer of fine sandy till of a Norway spruce stand out planted in 1993 at the nearby
136 Ruotsinkylä research area located in southern Finland.

137 Inoculation with the two fungal pathogens and with tap water only were performed in June when
138 the seedlings were indoors and were replicated in July and late August after the seedlings were
139 moved outside in mid-June. Eighteen seedlings from each of the seven seed families were randomly
140 placed in the three infection treatments. Before inoculation, the shoots were sprayed with tap water
141 to moisten the foliage. The seedlings were inoculated with a spore suspension of either *Botrytis*
142 *cinerea* isolate BcSjk1.1 (Petäistö et al. 2004) containing ca. 200 000 spores or the anamorphic
143 spores of *Gibberella avenacea* [Pielavesi nursery isolate (*Fusarium avenaceum*-*G. avenacea*)]
144 (Petäistö et al. 2012) containing ca. 90 000 spores. The inoculation occurred in June, July, and in
145 August. In August the spore suspension of *G. avenacea* contained a fourfold amount of spores. The
146 water only controls were treated with tap water by pipetting 200 µl of water terminally onto the
147 seedlings. After each inoculation, the seedlings were maintained indoors in the glasshouse, and
148 shoots were repeatedly sprayed with water to keep the foliage humid. Three days after the
149 inoculation, the seedlings were moved outdoors into a nursery field. An EMF re-inoculation of roots
150 was performed in August simultaneously with the foliar inoculations by adding 30 ml sieved forest
151 humus to the base of each seedling.

152 The *B. cinerea* spores were liberated from two-week-old cultures grown at 17 °C (in darkness for 3
153 days and then moved to ambient light) on potato dextrose agar medium with sterile water rubbed
154 with a glass rod. The *G. avenacea* spores were produced on autoclaved barley-corn with spruce and
155 pine needle homogenate (Petäistö and Kurkela 1993; Winder 1999) and grown for three weeks at 17

156 °C in light, after which an orange spore mass was collected in sterile water by rubbing the plate
157 with a glass rod. The number of spores in the filtered suspensions was estimated with a
158 haemocytometer (Fuchs-Rosenthal, Paul Marienfeld GmbH & Co. KG, Germany). The vitality of
159 each spore suspension was monitored with cultivation.

160 In general, the growth conditions of the seedlings during the summer adhered to the common
161 seedling production practises in Finland. The seedlings were fertilised with approximately 10 mg N
162 per seedling according to Kekkilä Forest-Superex (NPK 22-5-16) fertilisation program (Kekkilä,
163 Vantaa, Finland). Wintering of the seedlings was performed in an open nursery field under natural
164 snow cover.

165 **Sampling**

166 Seven replicate seedlings were sampled in late October after seven months of growth. The severity
167 of infection was determined by counting the number of damaged needles per seedling. Thereafter,
168 the shoots and roots were separated and the shoot heights measured. The level of EMF colonisation
169 (%) in the roots and the root tip densities (tips/mm) and the numbers were assessed under a
170 stereomicroscope. The following May, after wintering outdoors, the shoot length and number of
171 damaged needles of the remaining seedlings (seven families, three treatments, seven replicate
172 seedlings) were measured. Finally, after all sampling the roots and shoots were dried overnight at
173 60 °C and weighed.

174 **DGGE and sequence analysis**

175 A randomised bulk sample (50 mg f.w.) of EMF fine root fragments from five replicate seedling
176 was freeze dried and homogenised in quartz sand with a FastPrep® (FP120; Qbiogene, Cedex,
177 France) and subjected to DNA extraction with NucleoSpin Plant II (Macherey-Nagel, Düren,
178 Germany) columns according to the manufacturer's instructions. The roots were lysed using the
179 CTAB lysis method based PL1 buffer and incubated for 30 min. Finally, the DNA was eluted with
180 50 µl and 100 µl PE buffer, precipitated with 0.6 vol of PEG-NaCl solution [20% PEG (w/v), 2.4 M
181 NaCl] on ice for 20 min, centrifuged (16 000 g for 20 min) and washed with 70 % ethanol. The dry
182 pellets were resuspended in diluted 30 µl TE buffer (1.5 mM Tris/HCl, 0.25 mM EDTA) and stored
183 at -20 °C.

184 To verify that the infection with the foliar pathogens was successful, we randomly selected eight
185 seedlings from both disease treatments and isolated the DNA from 80 mg (f.w.) needles. The freeze
186 dried needles were homogenised with two nuts and a screw using a FastPrep® (FP120; Qbiogene,

187 Cedex, France), and then subjected to the NucleoSpin Plant II (Macherey-Nagel, Düren, Germany)
188 DNA extraction protocol followed by PEG precipitation.

189 We used denaturing gradient gel electrophoresis (DGGE) (Muyzer et al. 1993) to analyse the fungal
190 communities, which is based on the amplification of the internal transcribed spacer 1 (ITS1) region
191 of rDNA (Andersson et al. 2003). The DGGE PCR products were generated with the primers ITS1F
192 (Gardes and Bruns 1993) with a 40 bp GC-clamp (Muyzer et al. 1993) and ITS2 (White et al.
193 1990). The cycling was performed with DreamTaq™ Green polymerase (Thermo Scientific,
194 Waltham, MA, USA) in a reaction volume of 50 µl according to the manufacturer's instructions.
195 The thermal cycling conditions were as follows: an initial denaturation of 3 min at 95 °C followed
196 by 34 cycles of 30 s at 95 °C, 30 s at 57 °C, 60 s at 72 °C, and a final extension of 72 °C for 5 min.
197 The PCR products were electrophoresed with the DCode universal mutation detection system (Bio-
198 Rad Laboratories, Hercules, CA, USA) in an acrylamide denaturing 18–58 % gradient gel (75 V, 60
199 °C, 16 h), stained with SYBR® Gold (Molecular Probes®; Life Technologies, Carlsbad, CA, USA)
200 and read under a SafeImager™ transilluminator (Invitrogen™; Life Technologies, Carlsbad, CA,
201 USA) blue light. Image analysis and a binary matrix of band motility classes (occurrence of
202 operational taxonomic units, OTUs) were performed with the GelCompar II software (Applied
203 Maths NV, Sint-Martens-Latem, Belgium), version 5.1 with band matching optimisation of 0% and
204 position tolerance of 1%.

205 The identification of various OTUs representing the fungal community was based on Sanger
206 sequencing of at least two excised bands per OTU. Each DGGE band of interest was repeatedly
207 excised two to four times until the contaminant sequences could not be detected in the DGGE gel.
208 The pure bands were eluted with water and used as a template for PCR with the ITS1F and ITS2
209 primers, with 25 cycles as described above. The PCR fragments were purified and sequenced by the
210 Macrogen Sequencing Service (Macrogen Europe, The Netherlands) using the ITS1F-primer. The
211 sequences were revised in Geneious R6 (Biomatters, Auckland, New Zealand, available from
212 <http://www.geneious.com/>). The OTUs were identified by comparing the sequences (Online
213 resource1 Table ESM2; GenBank accession numbers KJ909938–KJ909957) against sequences in
214 UNITE (<http://unite.ut.ee/>) and the INSD database.

215 **Measurement of condensed tannins**

216 The dry needles were homogenised with a FastPrep® in 2-ml polypropylene tubes with
217 FastPrep®matrix A ceramic spheres and subjected to condensed tannin analysis using a
218 spectrophotometric, modified acid-butanol assay (proanthocyanidin assay, Waterman & Mole 1994)

219 as described by Kanerva et al. (2008). Briefly, the assay consists of a 70% acetone extraction
220 followed by HCl-catalysed depolymerisation of the condensed tannins in butanol to yield a pink-red
221 anthocyanidin product. However, in the present study, the extraction (3x5min, 40 °C) of 0.1 g
222 homogenised needle material was performed with the Accelerated Solvent Extraction equipment
223 (ASE-350, Dionex, USA). As a calibrator, we used the condensed tannins extracted and purified
224 from Norway spruce needles according to the method of Kanerva et al. (2006).

225 **Statistical analyses**

226 To determine the differences in the growth parameters, the number of damaged needles, the
227 condensed tannin content in the needles, the levels of EMF colonisation and the EMF OTU richness
228 of the fast- and slow-growing seedlings in different treatments, we used linear and generalised
229 linear mixed models {lmer, glmer; **lme4**} (Bates et al. 2013). In the first model, the effect of the
230 growth group (fast or slow) on various parameters was studied separately in all treatments, and the
231 growth performance group was set as the fixed effect and seed origin was set as the random effect.
232 The second model solely evaluated the effect of treatment and did not distinguish between the fast
233 and slow growing seedlings; therefore, the treatment was set as the only fixed effect. The third
234 model included the treatment, growth performance group and their interaction as the fixed factors.
235 By including the interaction of the growth type and treatment, we determined whether the response
236 to treatment varied between the growth types. The interaction term was omitted from the model
237 when it was not at least marginally significant (P -value > 0.1). Seedling growth and needle damage
238 between autumn and spring were calculated with the growth performance group and year as the
239 fixed effects. The seed family was set as random in all of the models described above. The P -values
240 for the lmer-objects were calculated with the Satterthwaite approximation (Satterthwaite 1946) for
241 degrees of freedom {**lmerTest**} (Kuznetsova et al. 2012). For the counts, such as the OTU richness
242 and root tip number, we used a Poisson error distribution, and for the percentage, the binomial error
243 distribution. Wald chi-square likelihood-ratios were generated with {Anova; **car**} (Fox and
244 Weisberg 2011).

245 To assess the EMF community composition, a Bray-Curtis distance matrix (Bray and Curtis 1957)
246 was generated and exposed to 2-dimensional non-metric multidimensional scaling (NMDS)
247 {metaMDS: vegan} (Oksanen et al. 2013). The lowest stress was achieved through replicating the
248 loop 20 times with a maximum number of 40 starts. We also addressed the effect of seed origin and
249 other measured traits on the multivariate community data of the EMF with permutational

250 MANOVA with 4999 permutations and the seed origin as the stratum {adonis: vegan} (Oksanen et
251 al. 2013).

252 The linear relationships between the different traits were analysed using Pearson's correlation
253 statistics. All statistical analyses were performed in R 2.15.3 (R Development Core Team 2013),
254 and the graphs were created with packages ggplot2 (Wickham 2009) and vegan (Oksanen et al.
255 2013).

256 **Results**

257 **Ectomycorrhizal fungal colonization and community composition**

258 The inoculation with natural humus was successful, and the level of EMF colonisation (%) in the
259 roots of Norway spruce seedlings was greater than 80% (Table 1). In the slow-growing seedlings,
260 the condensed tannin content in the needles positively correlated with the root EMF colonisation %
261 in all treatments (*G. avenacea*: $t_{19}=3.40$, $r=0.61$, $P=0.003$), (water only control $t_{19}=1.70$, $r=0.36$, P
262 $=0.106$), (*B. cinerea*: $t_{19}=2.57$, $r=0.51$, $P=0.019$) and the induced production of condensed tannins
263 for the *G. avenacea* ($t_{19}=3.87$, $r=0.66$, $P=0.001$) and *B. cinerea* ($t_{19}=2.18$, $r=0.45$, $P=0.04$) foliar
264 treatments. However, in the fast-growing seedlings, EMF colonisation (%) positively correlated
265 with the condensed tannin content ($t_{19}=2.85$, $r=0.55$, $P=0.010$) and the induced level of condensed
266 tannins ($t_{19}=2.38$, $r=0.48$, $P=0.03$) only when the seedlings were infected with *B. cinerea*.

267 The EMF OTU richness was not affected by the constitutive level of condensed tannins or the
268 fungal pathogen induced resistance in the foliage and was similar in all treatments and for both
269 growth performance groups (Table 1). Of the slow-growing families, the EMF OTU richness
270 positively correlated with the constitutive level of condensed tannins in the needles (water only
271 control: $t_{13}=2.76$, $r=0.60$, $P=0.02$). The EMF OTU richness was lowest in the *G. avenacea*
272 treatment, but the reduction was not statistically significant (Table 1). Furthermore, there was a
273 marginally significant negative correlation between the *G. avenacea* induced production of
274 condensed tannins in the needles and the EMF OTU richness in the roots of the slow-growing
275 seedlings (*G. avenacea*: $t_{13}=-1.89$, $r=-0.46$, $P=0.08$). Of the fast-growing seedlings, the EMF OTU
276 richness negatively correlated with the root biomass (*G. avenacea*: $t_{13}=-2.24$, $r=-0.53$, $P=0.04$), but
277 the other root growth traits did not have any linear relationships with the EMF OTU richness.

278 The EMF community comprised Atheliaceae, such as *Amphinema byssoides*, *Tylospora*
279 *asterophora* and *Piloderma sphaerosporum*, as well as *Thelephora terrestris*, *Lactarius rufus*, and

280 *Cenococcum geophilum* (Fig. 2). Two of the sequences corresponded to uncultured environmental
281 EMF root tip sequences in the UNITE database, and two other OTUs corresponded to
282 ectomycorrhiza associated fungi (Archaeorhizomyces (Rosling et al. 2011) and fungi inhabiting
283 *Cenococcum sp.* ectomycorrhizae). The other fungal OTUs corresponded to ascomyceteous moulds
284 and saprotropic soil fungi (*Mortierella*, *Cryptococcus*, *Ilyonectria*, *Trichosporon*, and *Fomitopsis*
285 species). All non-EMF OTUs were omitted from the EMF OTU count, but the total DGGE-based
286 fungal OTU richness is reported in Table 1.

287 The EMF community structures of the fast- and slow-growing Norway spruce seedlings greatly
288 overlapped and were independent of treatment (Fig. 2). There was a weak linear correlation
289 between the shoot:root ratio and the 2-dimensional ordination of the EMF community ($r^2=0.077$, P
290 $=0.03$) (Fig. 2). Based on the permutational multivariate ANOVA, over 95% of the variation in the
291 EMF community remained unexplained with the measured traits.

292 **Growth**

293 As expected (Velmala et al. 2014), there were no significant differences in the growth between
294 seedlings of fast and slow origins during their first year of growth (Table 1, Online resource1 Table
295 ESM3). The shoot and root biomass had a strong and systematic positive relationship in the entire
296 dataset ($t_{145}=18.96$, $r=0.84$, $P<0.001$). The foliar infection with *Botrytis cinerea* and *Gibberella*
297 *avenacea* increased the root ($F_2=6.186$, $P=0.002$) and shoot ($F_2=4.378$, $P=0.015$) biomass of the
298 seedlings compared to the uninfected water only control treatment in autumn (Table 1). Seedling
299 growth was significantly affected by the necrotising treatment with *B. cinerea* (Table 1), thereby
300 decreasing the shoot:root ratio ($F_2=7.867$, $P<0.001$). The shoot height was differentially affected by
301 the necrotising pathogens for both the fast- and slow-growing seedlings. The fast-growing seedlings
302 were taller both in the water only control and *B. cinerea* treatments, but by contrast, for the *G.*
303 *avenacea* treatment, the slow-growing seedlings were taller (significant interaction of treatment and
304 growth type $F_2=3.251$, $P=0.042$). The seedlings that were left overwintering did not show any
305 differences in shoot height the following spring either between the treatments ($F_2=0.487$, $P=0.616$)
306 or growth performance groups ($F_1=1.947$, $P=0.235$). Additionally, the shoot height did not differ
307 significantly between the autumn and spring samplings ($F_1=0.63$, $P=0.434$, Table 1).

308 The root tip number of fast- and slow-growing seedlings was differentially affected by the foliar
309 treatment (significant interaction of treatment and growth type $X^2_2=419.0$, $P<0.001$, Table 1). The
310 slow-growing seedlings had higher root tip number than the fast-growing seedlings for both the
311 water only control ($F_1=6.86$, $P=0.012$, Table 1) and *B. cinerea* treatments ($F_1=3.17$, $P=0.082$, Table

312 1), whereas for the *G. avenacea* treatment, no differences in the short root densities were observed.
313 There were no linear correlations between the root biomass and short root density for either growth
314 performance group in any of the treatments. Regardless of the treatment, the root tip density of the
315 seed-orchard seedlings (s1002) was similar to that of the fast-growing seedlings (Table 1).

316 **Susceptibility to foliar pathogens: Constitutive and induced defence**

317 Foliar pathogens, *B. cinerea* and *G. avenacea*, led to a successful infection and were identified in
318 the necrotic needles by visual necrosis and sequence analysis (Online resource1 Table ESM2). The
319 necrotising pathogens caused only moderate foliar damage, resulting in an increased number of
320 dead needles ($X^2_2=81.299$, $P<0.001$, Table 1). The necrotic infections proceeded slowly throughout
321 late summer and autumn, and during the winter the number of dead needles had increased
322 significantly ($X^2_1=61.32$, $P<0.001$, Table 1) for all treatments. During the autumn, the only
323 difference in the number of damaged needles was between the water only control treatment and
324 necrotising fungal treatments, and between the spruce families (Fig. 1). Overwintering revealed
325 visible differences in the number of dead needles between the growth performance groups. The fast-
326 growing seedlings had significantly higher number of necrotic needles in the *G. avenacea* treatment
327 group than the slow-growing seedlings ($X^2_1=10.173$, $P=0.001$, Table 1).

328 The amount of condensed tannins in the needles did not vary statistically significantly between the
329 seedlings of different origin or between the treatments (Fig. 1, Table 1). The condensed tannin
330 content in the fast-growing seedlings correlated negatively with the needle damage during the
331 autumn for the *G. avenacea* infection ($t_{19}=-2.53$, $r=-0.5$, $P=0.02$), and marginally significantly for
332 the infection with *B. cinerea* ($t_{19}=-1.77$, $r=-0.38$, $P=0.09$). The foliar treatment did not significantly
333 induce the production of condensed tannins in needles in the entire dataset, partially due to high
334 within family variation for the level of condensed tannins. On average, the increase in the
335 condensed tannin content for the *B. cinerea* infection was 12% for the fast-growing seedlings and
336 21% for the slow-growing seedlings. These values were 4% and 22%, respectively, for the *G.*
337 *avenacea* infection (Fig. 1, Table 1). This induced level of condensed tannins was assessed by
338 dividing the concentration of condensed tannins under foliar treatment with the average
339 concentration of condensed tannins in the water only control treatment separately for each seed
340 origin.

341 For the *G. avenacea* infection, the root biomass of the slow-growing seedlings positively correlated
342 with the concentration of condensed tannins in the needles ($t_{19}=2.31$, $r=0.61$, $P<0.01$) and the
343 induced level of tannins ($t_{19}=3.01$, $r=0.57$, $P<0.01$). The condensed tannins did not have an

344 unambiguous linear correlation with the short root density; however, the fast-growing seedlings
345 infected with *G. avenacea* showed a positive relationship between the concentration of condensed
346 tannins and the total number of root tips ($t_{19} = 2.31$, $r = 0.46$, $P = 0.03$).

347 **Discussion**

348 Contrary to our hypothesis, the Norway spruce seedlings were similarly receptive to EMF for all
349 treatments. The EMF richness of the fast- and slow-growing seedlings did not differ, as in our
350 previous study with pure culture EMF inoculation of spruce seedlings with identical origins
351 (Velmala et al. 2014). The induced defences against the common grey mould *Botrytis cinerea* and
352 *Gibberella avenacea* did neither significantly alter the EMF associations in the roots, even though
353 induced defences triggered by foliar pathogenic fungi have repetitiously been reported in Norway
354 spruce (Krokene et al. 2001; Nagy et al. 2004; Swedjemark et al. 2007). It is good to keep in mind
355 that the DGGE based EMF OTU richness is an estimate of the true EMF richness, and it was not
356 possible to partition ectomycorrhizal abundances. Moreover we might have missed rare EMF
357 species, since pooling and PCR based techniques do not necessarily recover real species richness
358 and abundance of the fungal communities (Avis et al. 2010).

359 As hypothesised, the susceptibility to pathogenic fungal infection varied between the spruce
360 families and between the fast- and slow-growing seedlings when the follow-up period was extended
361 over winter. The fast-growing seedlings were slightly more susceptible to foliar damage than the
362 slow-growing seedlings, particularly for the *G. avenacea* infection. During defence activation,
363 resources that could be used for growth are redirected to defence, thereby creating a trade-off of
364 resources between growth and defence (Eyles et al. 2010; Schultz et al. 2013). Nevertheless, in the
365 present study, the foliar infection and consequent production of defence compounds did not have
366 any relevant cost for seedling growth during the first year. This may be explained by the rapid sink-
367 source transitions between the carbon sinks created by various fungal points of infection (both
368 ectomycorrhizal and pathogenic fungi) along the plant (Schultz et al. 2013). In fact we observed a
369 positive relationship between growth and infection with foliar pathogenic fungi, and when exposed
370 to foliar stress by *B. cinerea*, the seedlings invested more resources belowground compared with the
371 uninfected water only control treatment. Some of these growth effects may result from changes in
372 hormone concentrations or ratios as phytohormones are suggested to be important players in
373 carbohydrate pathways and in dry-mass partitioning between shoots and roots (Rook and Bevan
374 2003). Changes in hormone balance, stimulated or produced by the fungal pathogen, may have

375 drastic effects; Exogenous gibberellin treatment of angiosperms have shown to increase growth and
376 also salicylic acid production, which in turn reduces jasmonic acid content and leads to increased
377 susceptibility to necrotizing fungi (Robert-Seilaniantz et al. 2011). Furthermore, reductions of
378 cytokinins, involved in the regulation of shoot and root growth, increase the ratio of auxin and
379 cytokinins which have been observed to stimulate root growth (Thomas et al. 1995). Plants also
380 have the tendency to respond to pathogenic attack by moving valuable resources away from the
381 diseased tissue (Schultz et al. 2013), as is a commonly outcome reported for foliar stresses (Barto
382 and Rilling 2010). In Velmala et al. (2014) we showed that after an intensive EMF inoculation, the
383 fast-growing seedlings invested slightly more carbon in the belowground biomass compared to the
384 shoot biomass than the slow-growing seedlings. In the present study the slow-growing seedlings
385 responded more robustly to foliar infection and were less damaged by the foliar pathogens after
386 winter. They also showed a marginal decrease in EMF richness after *G. avenacea* infection. It is
387 unlikely that *G. avenacea* reduced the ability of the seedling to support root symbiotic fungi via a
388 reduction in the photosynthetic capacity because the degree of foliar damage caused was very
389 moderate (approximately 5%) and because removal of the photosynthetic tissue will not reduce but
390 rather boost the carbon flow belowground (Barto and Rilling 2010). Therefore, the pathogen-
391 triggered defence mechanisms in the shoots of slow-growing Norway spruce seedlings may have
392 been stronger than the defence mechanisms of the fast-growing seedlings.

393 The pathogen-triggered defence measured by the production of condensed tannins in the needles
394 was relatively weak. The synthesis of phenols, such as condensed tannins, is very energy intensive
395 and plants may prefer the production of other defence signalling molecules, such as salicylic acid
396 (more in Pfabel et al. 2012). Our study supports the view that conifers show very little response to
397 foliar induced defences compared to broadleaf trees, because they primarily rely on constitutive
398 defence and contain high levels of defensive secondary metabolites which decrease the need of
399 induced resistance (Wagner 1988; Mattson et al. 1988; Henery 2008). Notably, we measured the
400 constitutive and induced defence only in the needles because they are adaptive organs (Kosola et al.
401 2006) and we do not know whether the foliar treatments affected the phenol content of the roots.
402 The induced systemic resistance has shown to move from the roots to the shoots in Norway spruce
403 as e.g. root inoculation with the mycorrhiza helper bacterium *Streptomyces* sp. increased the needle
404 resistance of Norway spruce against *B. cinerea* (Lehr et al. 2007). However the systemic signal is
405 not necessarily bidirectional because in our study, the *B. cinerea* infection had no effect on the EMF
406 richness in the roots, and exposure to *G. avenacea* only marginally reduced the EMF richness in the
407 slow-growing seedlings. Similar results from a field experiment were obtained for *Phytophthora*-

408 infected chestnut (*Castanea sativa* Mill.), in which no significant differences were observed for the
409 EMF communities between healthy and infected trees (Blom et al. 2009). Moreover, the negative
410 effects of systemic resistance of soy (*Glycine max* (L.) Merr.) on its mycorrhizal colonization has
411 shown to be temporary and last only a short period. Additionally, the established mycorrhizas show
412 no response to the induction of resistance (de Román et al. 2011). We performed the EMF
413 inoculation and foliar infections simultaneously, which may explain why we observed no long-term
414 effects of induced defence on the associated EMF community of Norway spruce seedling roots.

415 Norway spruce has a multifaceted defence system and single phenolic markers for resistance are
416 difficult to assess (Fossdal et al. 2012a). Similar to studies with strawberry (*Fragaria x ananassa*
417 Duch.) (Hébert et al. 2002) and grapevine (*Vitis vinifera* L.) (Iriti et al. 2005), the increase of
418 condensed tannins in the needles seemed to be a suitable marker for resistance activation against *B.*
419 *cinerea* and *G. avenacea*. However, the condensed tannins had contradictory relationships with the
420 different fungal species. Rajala et al. (2014) suggested that the condensed tannins reduced the
421 fungal richness in the needles most likely by excluding some species more than others.

422 Correspondingly, resistant tree clones do not always contain higher concentrations of phenols, such
423 as condensed tannins or flavonoids than the susceptible clones (Henery 2008; Evensen et al. 2000).
424 In poplar (*Populus trichocarpa x deltoides*) an increase in the proportion of condensed tannins in
425 leaves has been reported after EMF infection (Pfabel et al. 2012). In our study, the constitutive
426 condensed tannin content in the needles of the fast-growing seedlings did not prevent the *G.*
427 *avenacea* infection, and the condensed tannin concentration had even a positive relationship with
428 the EMF colonisation % in the unstressed seedlings. Therefore, rather than acting as broad-
429 spectrum antifungal components, an adequate level of condensed tannins may indicate good health
430 and vitality of the seedling. Healthy plants can remain in a stressful environment longer but will
431 eventually succumb to the pathogen if they are not resistant.

432 Fisher et al. (2006) suggested that there might be a genetically based relationship between fine root
433 production and the content of foliar condensed tannins in poplar (*Populus angustifolia* James and *P.*
434 *fremontii* Watson) that may have adaptive significance. In this study, the fast-growing seedlings
435 showed this type of connection under *G. avenacea* stress, in which the seedlings with high levels of
436 condensed tannins in their shoots grew more fine roots. This trait may have adaptive significance in
437 nature because increased fine root production has been suggested to secure nutrient gain under
438 stressed conditions (e.g., Nadelhoffer et al. 1985, Hendricks et al. 2000). In general, the fine root
439 architecture of the seedlings in the uninfected water only control treatment was as expected based
440 on our previous study Velmala et al. (2014), and the slow-growing seedlings had denser root

441 systems and higher root tip density than the fast-growing seedlings. The necrotising pathogen
442 attacks levelled this difference such that the root tip density of the slow-growing seedlings
443 decreased to that of the fast-growing and seed-orchard (s1002) seedlings.

444 To conclude, we demonstrate that the induction of foliar defence does not affect the root-associated
445 EMF community of Norway spruce seedlings. There was also no direct and unambiguous
446 relationship between the susceptibility to foliar fungal infection and the belowground EMF species
447 richness of the seedlings. However, certain differences between the spruce groups were observed:
448 The fast-growing seedlings were more damaged by the necrotising foliar pathogens, and the high
449 concentration of condensed tannins in the needles of fast-growing seedlings did not provide
450 resistance against *B. cinerea* and *G. avenacea*. The slow-growing seedlings were less damaged by
451 the pathogens, and they showed a somewhat stronger response to pathogenic fungi in the needles.
452 Moreover, the *G. avenacea* triggered defence appeared to be harmful to the root associated EMF
453 symbionts of slow-growing seedlings because the defence response marginally significantly
454 reduced the EMF richness. These trends indicate differing strategies of resource allocation between
455 fast- and slow-growing spruce families which may indicate underlying host effects for the selection
456 of symbionts for the spruce.

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- 638

639 **Table 1 Traits of Norway spruce seedlings inoculated with forest humus and exposed to two**
640 **necrotising foliar diseases** Mean \pm standard deviation for separate treatments and fast- and slow-
641 growing seedlings. The letters in the right corner of the mean values indicate different mean values
642 between the treatments ($P < 0.05$). The underlined numbers emphasised with italics indicate
643 statistically significant differences ($P < 0.05$), and only underlined numbers ($P < 0.1$) indicate
644 marginally significant differences between fast- and slow-growing spruce seedlings within each
645 treatment. The seed orchard seeds, s1002, are presented only as a reference; therefore, these
646 seedlings are omitted from the mean values calculated for the fast- and slow-growing seedlings.

647 **Figure captions**

648 **Figure 1 The number of damaged needles (a), the condensed tannin concentration in needles**
649 **(b), the normalized condensed tannin content (c) and the EMF OTU richness (d) in three fast-**
650 **and three slow-growing Norway spruce seed families exposed to two necrotising foliar**
651 **diseases** Light grey bars indicate the mean values of fast-growing seedlings and dark grey bars the
652 mean values of slow-growing seedlings. Vertical error bars show the standard error based on
653 nonparametric bootstrapping ($n=7$ in each bar). Statistically significant differences can be found
654 between families with non-overlapping error bars.

655
656 **Figure 2 Two-dimensional NMDS of the ectomycorrhizal fungal communities of fast- and**
657 **slow-growing Norway spruce seedlings exposed to two necrotising foliar diseases** Ellipses are
658 drawn based on standard errors of the mean scores of fast- (light grey ellipses) and slow-growing
659 (dark grey ellipses) seedlings. Treatments are separated by line type: dotted line illustrates the water
660 only control treatment without necrotising fungal pathogens. The ectomycorrhizal fungal OTU
661 centroids are marked with a triangle. The left-pointing arrow show the direction of increasing
662 shoot:root ratio ($r^2=0.08$, $P=0.03$) on the NMDS plot.

663 **Electronic supplementary material**

664 **Table ESM1 Growth and origin information of Norway spruce (*Picea abies* (L.) Karst.) seed**
665 **families used in the study** Families 612, 298, 1162 represent fast-growing seedlings and families
666 1183, 394 and 427 slow-growing seedlings. Seed orchard s1002, was used as an outer reference
667 only, and was omitted from the calculations made for the fast- and slow-growing origins. The
668 information of these spruce plus trees is archived in the forest genetic register maintained at the
669 Finnish Forest Research Institute. Growth performance is assessed from 14 yr old trees from 7 to 10
670 experimental fields. The seedling information overlaps with Velmala *et al.* 2014, *New Phytol* 201:
671 610–622.

672 **Table ESM2 Description and ISDN sequence accession numbers of fungal species inhabiting**
673 **roots and needles of Norway spruce (*Picea abies* (L.) Karst.) seedlings** Identification of OTUs is
674 based on BLAST search from the UNITE and INSD databases.

675 **Table ESM3 The effects of foliar treatment and growth performance group on growth, root**
676 **characteristics and ectomycorrhizal fungal communities of Norway spruce seedlings.** Results
677 are based on general and generalised linear mixed models with foliar treatment and growth group
678 and their interaction as explanatory variables and seed origin as a random. Statistically significant
679 P -values are bolded.

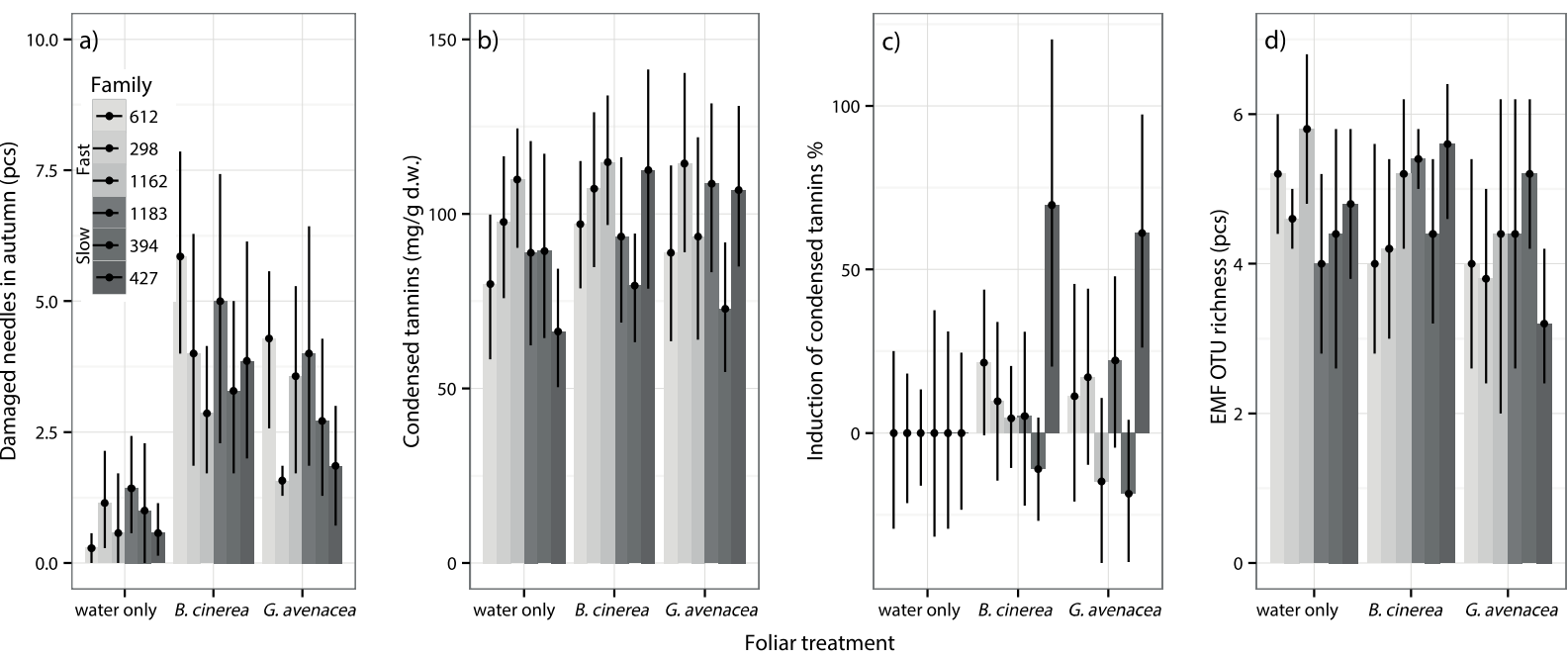
Table 1 Traits of Norway spruce seedlings inoculated with forest humus and exposed to two necrotising foliar diseases

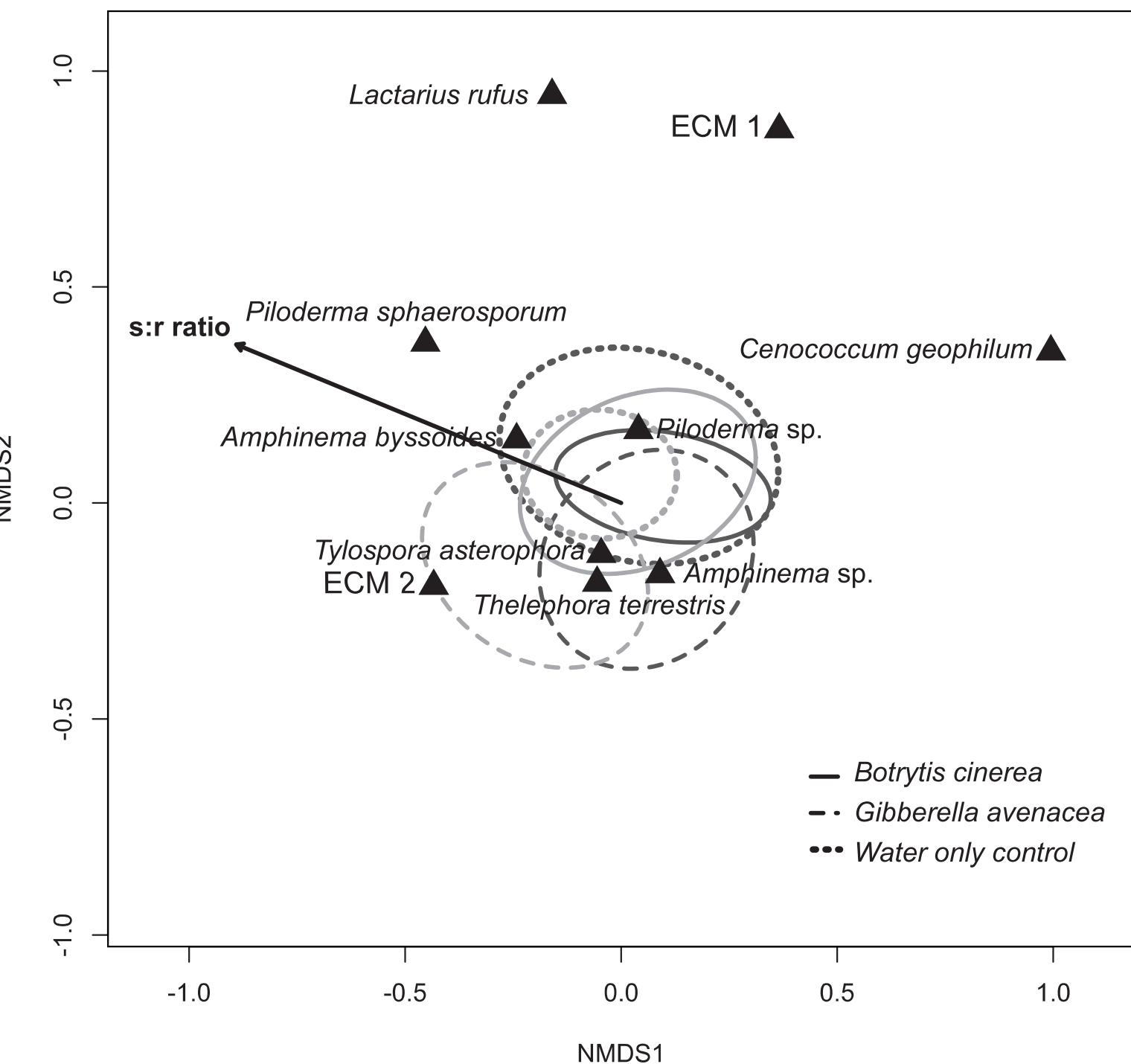
Foliar treatment Mean ± sd	Water only control				<i>Botrytis cinerea</i>	
	n=49	Slow, n=21	Fast, n=21	s1002, n=7	n=49	Slow, n=21
Shoot biomass (g)	0.62±0.2	0.59±0.18	0.67±0.2	0.56±0.27	0.70±0.28	0.7±0.29
Root biomass (g)	0.20±0.09^a	0.19±0.07	0.22±0.1	0.18±0.11	0.27±0.14^b	0.27±0.14
Shoot height autumn (mm)	135.4±31.1	132.7±27.7	142.6±29.9	121.9±42.0	142.0±42.8	137.9±41.1
Short root density (root tips/mm)	0.83±0.21	<u>0.92±0.17</u>	<u>0.76±0.22</u>	0.74±0.22	0.81±0.23	<u>0.87±0.24</u>
Shoot height following spring (mm)*	142.5±38.1	146.4±25.0	156.3±34.5	123.5±46.4	132.0±45.7	134.6±34.3
Shoot:root ratio	3.27±0.73^b	3.22±0.77	3.22±0.67	3.55±0.83	2.79±0.68^a	2.81±0.7
Number of root tips (pcs)	1675±902^a	1808±825	1632±832	1405±1334	2253±1490^c	2391±1409
Damaged needles summer (pcs)	0.35±0.72^a	0.52±0.81	0.19±0.68	0.29±0.49	3.16±2.82^b	3.52±3.03
Damaged needles autumn (pcs)	0.82±1.24^a	1±1.38	0.67±1.24	0.71±0.76	3.92±2.83^b	4.05±3.01
Damaged needles following spring (pcs)*	5.39±2.87^a	5.04±2.26	5.93±2.54	5.2±3.7	10.31±6.39^b	10.52±6.54
Condensed tannins (mg/g d. w.)	88.7±33.7	81.5±36.7	95.8±29.7	-	100.8±33.5	95.2±37.0
EMF OTU richness (pcs)**	4.63±1.46	4.4±1.59	5.2±1.08	3.6±1.52	4.69±1.45	5.13±1.19
ECM colonisation (%)	88.8±11.5	88.1±13.8	91.9±7.2	81.4±12.4	85.6±14.1	82.7±14.5
Total fungal OTUs	9.69±3.04	9.40±3.40	9.87±2.50	10±3.94	10.23±3.12	9.73±3.03

* Due to the destructive sampling in autumn, these traits are measured from a set of overwintering seedlings the following spring

** EMF richness was assessed from 5 replicate seedlings

<i>Gibberella avenacea</i>					
Fast, n=21	s1002, n=7	n=49	Slow, n=21	Fast, n=21	s1002, n=7
0.81±0.18	0.33±0.21	0.71±0.22	0.71±0.2	0.75±0.2	0.6±0.29
0.33±0.11	0.1±0.06	0.23±0.08^{ab}	0.23±0.08	0.24±0.08	0.18±0.08
166.3±18.5	81.1±37.7	148.27±30.4	151.5±28.7	148.2±31.1	138.7±35.8
<u>0.75±0.22</u>	0.79±0.21	0.83±0.22	0.83±0.2	0.82±0.26	0.87±0.23
157.6±36.7	102.7±48.7	136.6±44.5	139.5±41.3	162.9±29.8	106.1±42.9
2.58±0.61	3.35±0.56	3.21±0.52^b	3.19±0.59	3.23±0.41	3.19±0.64
2625±1526	724±300	1829±751^b	1827±693	1903±764	1616±943
3.48±2.77	1.14±1.46	2.59±2.35^b	2.38±2.6	2.57±2.23	3.29±2.14
4.24±2.88	2.57±1.9	3.04±2.33^c	2.86±2.59	3.14±2.2	3.29±2.14
11.63±7.09	8.73±5.28	9.33±5.5^b	<u>8.7±4.79</u>	<u>11.89±4.37</u>	7.31±6.32
106.4±29.4	-	97.5±37.0	96.1±35.3	98.9±39.5	-
4.47±1.60	4.0±1.58	4.23±1.88	4.27±1.79	4.07±2.07	4.6±2.07
88.2±13.4	86.0±15.5	89.3±8.7	91.9±7.3	85.6±9.3	93.1±6.5
11.00±2.83	9.4±4.28	9.03±3.11	8.07±2.79	10.00±3.37	9.2±2.95





Electronic supplementary material

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